





**INCOME (CONTINUED)**

DESCRIPTION	GROSS	TAXABLE	TAXPAYER	SPOUSE	FWT
ST. TAX REFUND					
1040C / SELF EMP					
1040D / CAP GAINS					
1040E / RENTAL PROPERTY					
K-1:					
K-1:					
PENSIONS:					
PENSIONS:					
PENSIONS:					
IRA:					
IRA:					
HSA DISTRIBUTION:					
UNEMPLOYMENT INS / ALIMONY					
SOCIAL SECURITY					

**ADJUSTMENTS / CREDITS**

ITEM	TOTAL		TOTAL
IRA / SEP / SIMPLE / ROTH		529 COLLEGE SAVINGS DED (NYS)	
COLLEGE TUITION DEDUCTION		MOVING EXPENSE / DP DEDUCTION	
STUDENT LOAN INTEREST		NET PREMIUM TAX CREDIT	
EDUCATOR EXPENSES		OTHER TAX CREDITS:	
ALIMONY PAID / SAVINGS PENALTY		RETIREMENT SAVINGS TAX CREDIT	
HEALTH SAVINGS CONTRIBUTION		HOMEBUYER'S CREDIT REPAYMENT (\$500 STARTING IN 2010-YEAR 8 OF 15)	
SELF-EMPLOYED HOSPN (100%)		EDUCATION CREDITS (AMERICAN OPP / LIFETIME )	
SOC SEC EXP: SELF-EMPLOYED		NYS: COLLEGE TUITION CREDIT / ITEMIZED DEDUCTION	

**CHILD CARE CREDIT (UNDER 13)**

W-2 AMOUNT \_\_\_\_\_

NO. CHILDREN \_\_\_\_\_

AMOUNT PAID \$ \_\_\_\_\_

FEDERAL RATE \_\_\_\_\_ %

FED. CREDIT \$ \_\_\_\_\_

NYS RATE \_\_\_\_\_ %

NYS CREDIT \$ \_\_\_\_\_

PROVIDER: \_\_\_\_\_

I. D. #: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

STUDENT NAME:		
COLLEGE NAME		
COLLEGE ADDRESS		
TUITION & FEES PAID IN 2017		

**ESTIMATED TAX PAYMENT RECORD**

	FEDERAL	STATE
2017 OVERPAYMENT	\$ _____	\$ _____
#1 04/17/17	\$ _____	\$ _____
#2 06/15/17	\$ _____	\$ _____
#3 09/15/17	\$ _____	\$ _____
#4 01/15/18	\$ _____	\$ _____
TOTALS	\$ _____	\$ _____

